

Date: 01.07.2024

To,
The National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE EQUITY SYMBOL: **PRUDENT**

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIPT CODE: **543527**

ISIN: **INE00F201020**

Dear Sir / Ma'am,

Sub.: Scrutinizer Report and Details of Voting Results of the Un-Secured Creditors Meeting of the Company.

The consolidated Scrutinizer's Report on voting through electronic means (i.e. remote e-voting and e-voting at the Meeting), in respect of the Un-Secured Creditors Meeting of the Company held on Friday, June 28, 2024, at 02:30 P.M. are enclosed herewith.

This is for your information and record.

Thanking you,

Yours Faithfully,

For, Prudent Corporate Advisory Services Limited

Kunal
Amrishbhai
Chauhan

Digitally signed by
Kunal Amrishbhai
Chauhan
Date: 2024.07.01
17:16:20 +05'30'

Kunal A. Chauhan
Company Secretary

Email: cs@prudentcorporate.com

Date: 28th June, 2024

To,
The Chairman of
Meeting of Unsecured Creditors
Prudent Corporate Advisory Services Limited
(CIN: L91120GJ2003PLC042458)
Held on Friday, 28th June, 2024 at 02:30 p.m.
Through Video Conferencing

CONSOLIDATED SCRUTINIZER'S REPORT

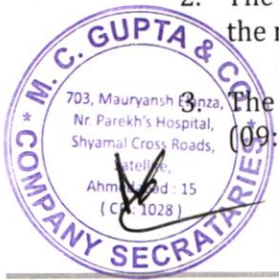
MEETING OF THE UNSECURED CREDITORS OF PRUDENT CORPORATE ADVISORY SERVICES LIMITED HELD ON FRIDAY, 28TH JUNE, 2024 AT 02:30 P.M. THROUGH VIDEO CONFERENCING ("VC")/ OTHER AUDIO-VISUAL MEANS ("OAVM").

We, M/s. M.C. Gupta & Co., Company Secretaries, have been appointed as the Scrutinizer for the purpose of remote e-voting and e-voting to be carried by the Company pursuant to Sections 233 of Companies Act, 2013 read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, other applicable provisions read with various circulars including Circular No. 12/2023 dated 28th December, 2023 issued by MCA and applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, in respect of resolution mentioned in the report, at the Meeting of Unsecured Creditors of the company held on Friday, 28th June, 2024 through VC/OAVM.

The management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and Rules relating to voting through electronic means [i.e., by remote e-voting and e-voting at the Meeting] for the resolution contained in the Notice of the Meeting of Unsecured Creditors of the Company. My responsibility as scrutinizer is restricted to make a Scrutinizer's Report of the votes cast 'For' or 'Against' the resolution stated in the Notice.

Report on scrutiny:

1. The Company has entered into an arrangement with National Securities Depository Limited ("NSDL"), the agency authorized under the rules and engaged by the Company to provide e-voting facilities for voting through electronic means to all the creditors who were eligible to take part in the remote e-voting and e-voting on the date of Meeting.
2. The cut-off date for the purposes of identifying the unsecured creditors entitled to vote on the resolution placed for approval of the creditors was Tuesday, 28th May, 2024.
3. The remote e-voting facility was kept open for three days from Tuesday, 25th June, 2024 (09:00 a.m.) till Thursday, 27th June, 2024 (5:00 p.m.) (Both days inclusive).



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4. As on cut-off date i.e., Tuesday, 28th May, 2024, there were 158 (One Hundred and Fifty-Eight) Unsecured Creditors holding 88,57,065 (Eighty-eight lakhs fifty-seven thousand and sixty-five) Votes.
5. Pursuant to Section 233(1)(d) of Companies Act, 2013, the scheme of merger or amalgamation is required to be approved by majority representing nine-tenths in value of Unsecured Creditors.
6. 35 persons, who had logged in as the Unsecured Creditors of the company were present at the Meeting of Unsecured Creditors through VC.
7. The Unsecured Creditors, who were present at the Meeting through VC and who had not voted through remote e-voting were allowed to cast their votes through e-voting system during the Meeting of Unsecured Creditors.
8. The facility of casting votes by an Unsecured Creditor using remote e-voting system as well as voting at the Meeting of Unsecured Creditors through VC was provided by National Securities Depository Limited ("NSDL").
9. On Friday, 28th June, 2024 at 3.00 p.m., after 15 minutes of closure of the Meeting, the EVSN generated by NSDL was blocked by the system.
10. On Friday, 28th June, 2024 at 04:50 p.m. the votes cast through remote e-voting and e-voting at the Meeting of Unsecured Creditors, were unblocked by me in the presence of Mr. Sparsh Gupta and Ms. Leena Chawla.
11. The consolidated results of remote e-voting and the e-voting on the day of the Meeting of Unsecured Creditors are as under:



Consolidated report on result of voting through electronic means [i.e., by remote e-voting and e-voting on the date of Meeting of Unsecured Creditors] is as under:

Item No. 1: As a Special Resolution

Approval of the Scheme of Amalgamation between Prudent Broking Services Private Limited (Transferor Company & Wholly Owned Subsidiary of Transferee Company) and Prudent Corporate Advisory Services Limited (Transferee Company) through Fast Track Route of Amalgamation as provided under Section 233 of the Companies Act 2013:

(i) Voted in favour of the resolution:

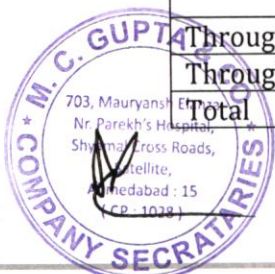
Mode of voting	Number of Unsecured Creditors Present & voted (in person or by proxy)	Number of Votes Cast by Unsecured Creditors in Value	Total number of votes on 28 th May, 2024 being the cut-off date	% of total number of valid votes
Through remote e-voting	50	84,66,270	88,57,065	95.59%
Through e-voting at Meeting	0	0		0.00%
Total	50	84,66,270	88,57,065	95.59%

(ii) Voted against the resolution:

Mode of voting	Number of Unsecured Creditors Present & voted (in person or by proxy)	Number of votes cast by Unsecured Creditors in Value	Total number of votes on 28 th May, 2024 being the cut-off date	% of total number of valid votes
Through remote e-voting	0	0	88,57,065	0.00%
Through e-voting at Meeting	0	0		0.00%
Total	0	0	88,57,065	0.00%

(iii) Votes Invalid:

Mode of voting	Number of Unsecured Creditors (in person or by proxy) whose votes were declared invalid	Number of invalid votes cast by Unsecured Creditors in Value	Total number of votes on 28 th May, 2024 being the cut-off date	% of total number of invalid votes
Through remote e-voting	0	0	88,57,065	0.00%
Through e-voting at Meeting	0	0		0.00%
Total	0	0	88,57,065	0.00%



- 12 Based on the above voting, with 95.59% of the votes cast in favour of the resolution of the total votes as of the cut-off date, the Chairman of the Meeting of Unsecured Creditors may announce the results of the meeting accordingly.
- 13 The data downloaded from the NSDL Portal and all other relevant records relating to the e-voting are enclosed with this report.

Thanking you,
Yours faithfully,

For M.C. Gupta & Co.
Company Secretaries
UCN: S1986GJ003400

Mahesh Gupta

Mahesh C. Gupta
Proprietor
FCS: 2047 (CP: 1028)
Peer Review No: 5380/2023
UDIN: F002047F000631601



Date: 28th June, 2024
Place: Ahmedabad

Mr. Sparsh Gupta

Witness 1:
Mr. Sparsh Gupta
502, Parikrama Tower,
Shyamal Cross Roads,
Satellite, Ahmedabad – 382424.

Ms. Leena Chawla

Witness 2:
Ms. Leena Chawla
701-B, Maruti Tower,
Shivranjani Cross Road,
Satellite, Ahmedabad- 380015.

COUNTERSIGNED BY:
For Prudent Corporate Advisory Services Limited,

Chirag Kothari

CHIRAG KOTHARI
CFO
Under the authority of the Chairman